



Kean University
Office of Financial Aid
1000 Morris Avenue
Union, NJ 07083

2017-2018 Appeal for Dependency Override

The Federal Student Aid Programs are based on the concept that the student *and* parent(s) are primarily responsible for meeting a student’s educational expenses. The U.S. Department of Education generally defines unmarried undergraduate students under the age of 24 as **dependent**. For such students, aid eligibility is determined by reporting their natural or adoptive parent’s income and assets, as well as their own, on the Free Application for Federal Student Aid (FAFSA).

If, however, you are unable to provide either of your parents’ information on the FAFSA due to unusual circumstances, then you may petition to the Office of Financial Aid for a **dependency override**.

To petition for independent status, complete the information below, attach the required documents listed on Page 2, and submit all pages to the Office of Financial Aid. After the committee reviews your appeal, you will be contacted regarding their decision and given further processing instructions. If the appeal is denied, you will be required to provide parental data on the FAFSA; you may also receive a request(s) for parent’s tax return transcript and other verification items prior to processing of your financial aid award(s). *Our decision is final and cannot be appealed to the U.S. Department of Education.*

Student Certification

I certify that the information in my personal statement and on the attached documents is true, correct, and complete. I authorize this information to be used in conjunction with information provided on the FAFSA for the purpose of calculating eligibility for financial aid. If requested, I agree to provide any additional supporting documentation necessary to verify the information reported.

Student Signature: _____

Date: _____

Student Name: _____

Kean ID #: _____

Address: _____

Phone #: _____

City, State, Zip: _____

Kean E-mail: _____

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Student Name: _____ Kean ID #: _____

Documents Required

1. A detailed statement from you, explaining your circumstances (including dates) and why you should be classified as an independent student. Indicate your parents' current or last known address.

Unusual circumstances may include, but are not limited to:

- Abusive or dangerous family environment
- Abandonment of parent(s)
- One deceased parent [attach copy of death certificate], unknown whereabouts of the other for two or more years

Conditions that are *not* grounds for a dependency override are:

- Student's self-sufficiency (working and/or not claimed on parents' tax return)
- Student not residing in parents' home
- Parents' refusal to provide information on the FAFSA
- Parents' inability or unwillingness to contribute to the student's education costs

2. Three letters from objective third parties with first-hand knowledge of your situation. At least two letters must be from professionals (e.g., minister, social worker, counselor, or teacher) on their official letterhead.
3. Supporting documents such as: police report, court order, or social service agency letter.
4. Copies of your 2014 and 2015 IRS Tax Return Transcripts or 2014 and 2015 SIGNED paper copy of your Federal Tax Returns (handwritten copy not acceptable). If you did not file a tax return for 2015, then complete a Student Statement of Self-Support.

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| FINANCIAL AID OFFICE USE ONLY | |
| Dependency Override Approved _____ Denied _____ | |
| Comments: _____ _____ _____ | |
| OFA Committee: | |
| Signature _____ | Date _____ |
| Signature _____ | Date _____ |
| Signature _____ | Date _____ |

